CATHOLIC ACADEMY OF BRIDGEPORT

2021-2022 Annual Report

Our school mission

The four campuses of the Catholic Academy of Bridgeport provide a Christ-centered, academically rigorous learning environment where cultural diversity is welcomed and celebrated. Students are nurtured, encouraged and challenged in preparation for a successful life of leadership and service.

Our student mission

I am a Catholic Academy of Bridgeport student. I am worthy of the love of God. I am worthy of an excellent education. I am worthy of respect from my classmates and teachers. I recognize my obligation to return that respect and to reflect the light of Christ by living a successful life of leadership and service to others.

Welcome Message

As Bishop of the Diocese of Bridgeport and Chair of the Board of the Catholic Academy of Bridgeport, we are pleased to share with you our Annual Report for the 2021–2022 academic year.

During this past school year, the Catholic Academy of Bridgeport continued to provide a high quality education and support to our PreK-8 students and their families. Enrollment grew considerably, in part due to the Academy's COVID response, when in-person instruction remained in place. We are truly grateful to our faithful donors for providing additional financial assistance to our families experiencing greater need due to the pandemic. With your generous contributions, the Academy provided over \$2.5M in funds for need-based student financial assistance this past year, up 17% from the year before, and in line with our gain in enrollment.

The Board, Executive Director Angela Pohlen, and the Academy's four principals know that the success of our school depends on having excellent teachers who provide superior academics. Under Angela's leadership, our new Merit Pay initiative has been launched, and will serve to better attract, recognize and reward our teachers and their incredible achievements. The financial investment needed to fully implement Merit Pay in the years ahead is significant, but we look forward to the many benefits that it will bring to our Academy and our students. The Academy is now standardized across all campuses in curriculum and materials in ELA and Math. We will review Science and Specials this coming year and Religion and Social Studies in 2023-24. Lastly, with funding from one of our generous donors, the Academy is working toward better being able to foster racial equity on our campuses through work with our consultant, Thought Partner Solutions.

The Board and staff members together are ensuring that the Academy expands its mission in Bridgeport and creates a bright future for thousands more students. We are thrilled with our projected enrollment of 912 students for the 2022-23 school year, up from 800 two years ago. With your continued support and prayers, we look forward to financing future growth and changing the lives of more students and their families in the years ahead.

* hand flaggrane

THE MOST REVEREND FRANK J. CAGGIANO BISHOP OF BRIDGEPORT

JOHN KREITLER, BOARD CHAIR



Board of Directors

John Kreitler, Board Chair James L. Bailev. Co-Vice Chair Bradford Evans, Co-Vice Chair Robert Lendrim, Treasurer Sheila Clancy, Secretary Angela Pohlen, Executive Director Dennis G. Boyd Marc Delmonico* Tony Fox Timothy D. Jensen Michael Jones John J. Kennedy Jody Myers Brian O'Hare Henry Rondon William Russell Marylou Queally Salvati Sergio Toni Thomas J. Walsh, Jr.

Board of Members

Most Rev. Frank J. Caggiano Msgr. Thomas Powers* Dr. Steven Cheeseman

*through June 30, 2022



Pictured (I to r): Mr. Gene Holmes (Principal, St. Andrew campus), Dr. Allison Hurtt (Principal, St. Augustine campus), Mrs. Angela Pohlen (Executive Director, CAB), Mrs. Patricia Griffin, (Principal, St. Ann campus), Sr. Elizabeth Doyle (Principal, St. Raphael campus)

Onto the "Impossible"

The last two years of school at the Catholic Academy of Bridgeport can be summed up in a quote by St. Francis of Assisi: "Start by doing what's necessary, then what's possible, and suddenly you're doing the impossible."

We've moved on to the seemingly impossible, which we know is never truly beyond our reach with God. We experienced an 18% increase in enrollment in the 2021-22 school year. Whereas many schools experienced an increase in enrollment when COVID-19 forced public schools to close, our spike happened when all schools were fully back in session. Families didn't resort to us - they chose us. And that is not an accident. We have made strides educationally, and our campuses remain places where the safety and well-being of all is paramount. Our incredible marketing and enrollment teams got the word out to the community about our success - in multiple languages – and families responded. Moreover, thanks to the diligent work of our enrollment coordinator and the staff on our four campuses. the admissions process has been streamlined to be efficient, easy and accessible. Circumstances may breed opportunity, but hard work sees opportunity through to achievement.

We continue to prioritize the right things: our students and the professionals who are charged with their care. Social-Emotional Learning remains an integral part of the daily operations at the Academy because we know that only children who are physically and emotionally safe can learn to their potential.

Our schools remain places of learning, laughter, joy and faith. Masses are held regularly where children are given the vital opportunity — no matter their own personal faith expression — to take time to focus outside themselves, give thanks, share their burdens and grow in their personal relationship with God. It is the model of love held as the exemplar for every other relationship they will forge, so especially necessary for life outside our walls. Our students are changing the world, and we will be the lucky beneficiaries of their goodness.

I wish to thank all of you for your prayers and devotion in helping us achieve what others would deem "impossible." I hope that as you review this Annual Report, you will be proud of the impact you are helping us make in the lives of over 900 children and their families. It is a privilege to work in the vineyard with you.

ANGELA POHLEN EXECUTIVE DIRECTOR



Merit Pay Program

Merit Pay Committee (pictured I to r): Teachers Marianne Licare, Devin Lynch, Shannon Maloney, Jen Barnum, Shannon Giordano, Mary Faulkner, Karen Corcoran, and CAB Executive Director, Angela Pohlen. (Not pictured: Katarzyna Mroszczak)

During the 2021-22 school year, a teacher-led steering committee representing each CAB campus and grade level *(pictured above)* regularly met to create the structure and rubrics of our new Merit Pay program. The goal of MP is to attract and retain top teachers, and provide competitive compensation for desired student outcomes. The cost to implement the initiative is \$1.3 million over 5 years and \$4 million over 10 years, and CAB secured several multi-year gifts last year toward this funding effort.

2022 Data Dashboard



of CAB families live at or below the poverty level



is the mean income for a CAB family



of CAB students qualify for the federal free lunch program \$2.5M

must be fundraised each year for the need-based financial assistance

92% XXXXXXX of CAB students identify as People of Color



of students receive financial aid in order to be able to attend CAB

40% of CAB family students are non-Catholic \$2,854

is the average financial aid award for a family at CAB



Finding "Something More"

Omayra and Reynaldo Bauza always hoped they could provide a faithbased education for their son, Robert. The couple both attended public schools growing up — Omayra in Bridgeport and Reynaldo in his native Puerto Rico. But when it was time to find a school for Robert, they looked for one that would partner with them and offer a curriculum that supported the values they strove to teach at home. After considering location and affordability, and comparing Catholic, public, private and charter options, they ultimately chose the Catholic Academy of Bridgeport.

"We knew CAB would provide Robert with a solid academic foundation, extra-curricular options, a safe, supportive environment and a focus on developing character, emotional intelligence, values, faith and leadership skills," said Omayra.

Robert started at CAB in PreK and graduated from its St. Augustine campus in 8th grade this past June. "Each year was a building block," said Omayra. "Robert gained an understanding that God is with him in whatever he does, and he was challenged intellectually. CAB teachers support students in every way, and [Principal] Dr. Hurtt builds positive relationships through clear communication with students and parents."

Robert was particularly interested in STEM while at CAB. "I was lucky to have daily access to STEM classes," he said. "I learned how math, technology, engineering and science all work together in real-life situations and was introduced to skills like 3D design, which I know will be useful for years to come."

Robert also was drawn to community service while at CAB. "Through a Little Friends Club I joined in 4th grade, I wrote thank you letters to veterans, prepared personal care packs for the less fortunate and did other service-related activities. The club really had a lasting impact on me, and I continue to volunteer at my parish, St. Charles Borromeo."



When considering high school options, Robert hoped to find a school with the same sense of community he enjoyed at CAB, and a place he could thrive academically and socially. After receiving acceptances from several private high schools, Robert chose to attend Notre Dame Fairfield, where he was accepted into the Academic Honors Program.

"When I graduated from CAB, I felt very prepared to start high school. I will always be grateful to Dr. Hurtt and all the teachers for helping me be my best self, and for all the lifelong friends I made along the way."

The Bauzas feel confident Robert will continue to succeed in school based on the strong foundation he received at CAB. "We know the generosity of many donors makes it possible for students to have the resources they need to achieve success, whether providing Chromebooks for students to use during the school year or sponsoring a child who might not otherwise have the opportunity to attend. We wholeheartedly encourage parents to pursue a CAB education for their child. It really *is* possible!"

A Year in *Development*

This year, the Catholic Academy of Bridgeport carefully and strategically reviewed all aspects of its Development Department: assessing existing programs, personnel and infrastructure, evaluating systems and processes already in place, and creating a road map for the future.

While we look with hope and excitement to the year ahead, we are keenly aware of accomplishments in 2021-2022. We met our fundraising goals, notably attracted new donors and guests to our events, obtained additional multi-year gifts to our Merit Pay program and intentionally worked to make significant inroads with our alumni. All of this and more was only possible because of the faithfulness and support of many generous donors, friends and foundations. We are deeply grateful to each of you. Thank you for allowing us to provide "Something More" to our children in Bridgeport.

July 1, 2021



CAB's Leaders of Tomorrow program is rebranded as Rising Stars. 100% of donors generously choose to continue sponsoring their current student(s) by helping to subsidize the cost of each sponsored child to attend our school.



October 19, 2021

First "Alumni Cocktail Catch-Up" held at Tashua Knolls Golf Club, followed by several informal "Alumni Meet-Ups" in the months that follow.



October 4, 2021

CAB names two students as "Bishop Frank J. Caggiano Scholars" during an intimate dinner at Polpo in Greenwich. Alumna Magdalena Dutkowska '14 inspires those in attendance with her success story.







October 20, 2021

With a grant from the Tauck Family Foundation, CAB hires Development consultant, The Angeletti Group, in an effort to strategically reimagine fundraising efforts and create longterm sustainability for our overall Development program.





March 3, 2022

We honored Marylou Queally Salvati and the Tauck Family Foundation at our first-ever hybrid Roaring 20's Dinner & Auction. Another first: 70% of our guests were first-time attendees, and virtual participants tuned in from CA, CT, FL, GA and NY. CAB raised \$425,000 for student scholarship.







May 16, 2022

At our 10th Annual Golf Classic, we honored Sheila Clancy and June and Jack Heffernan and broke school fundraising records: More than \$1.37 million was raised, including a \$1M donation from the Heffernan's for an endowed scholarship in honor of Sr. Joan Magnetti, CAB's former Executive Director and current Coordinator of Major Gifts.





Financial Summary

ATT

CONTRACTOR OF THE OWNER.



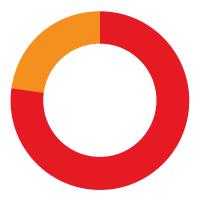
Revenue, Support & Expenses *July 2021 - June 2022*

REVENUE AND SUPPORT

• Family Tuition and Fees	\$2,160,613
 Contributions for Scholarships and Fundraising Activities 	\$3,039,051
 Contributions from the Diocese through Annual Catholic Appeal 	\$334,102
 Other Auxiliary Revenue 	\$887,259
• Endowment Distribution to Operating	\$269,500
TOTAL REVENUE	\$6,690,525

EXPENSES

Compensation and BenefitsOther Expenses	\$5,148,622 \$1,521,862
TOTAL EXPENSES	\$6,670,484
NET INCOME (LOSS)	\$20,041









Our Donors

Gifts by Amount

\$100,000 AND OVER

Mr. James A. Colica Diocese of Bridgeport ACA Mr. and Mrs. Bradford Evans Foundations in Education Mr. and Mrs. John P. Heffernan The Inglesea Charitable Trust Inner-City Foundation for Charity & Education The Queally Foundation, Inc. Mr. Frank V. Sica Tauck Family Foundation, Inc.

\$50,000-\$99,999

Mr. and Mrs. James L. Bailey Ms. Sheila J. Clancy Mr. and Mrs. Timothy D. Jensen Kohl's Mr. and Mrs. John M. Kreitler Mr. Chang K. Park Mr. and Mrs. Paul C. Settelmeyer

\$25,000-\$49,999

Cardinal Shehan Center CEO Foundation The Devlin Foundation Mr. and Mrs. Lawrence G. Foley The John and Ethel Kashulon Foundation The George and Mary Kremer Foundation Mr. and Mrs. John H. Myers Mr. and Mrs. W. Doyle Queally Mr. and Mrs. William P. Russell Mr. and Mrs. Rowan G. Taylor

\$10,000-\$24,999

Mr. and Mrs. David L. Albright Mr. and Mrs. Robert L. Alexander Mr. Dennis G. Boyd Dr. Frank P. Cammisa Ms. Susan P. Carroll Mr. and Mrs. Anthony P. Cieszko Mrs. Betty J. Finnerty Mr. and Mrs. Sidney E. Goodfriend Mr. Edward Gormbley Mr. and Mrs. Gregory A. Hanley Mr. and Mrs. Peter Jacullo The Kreitler Foundation, Inc. Mr. Ford R. Lynch Mr. and Mrs. Brian McGrath Mr. and Mrs. S. Daniel Melita Mr. and Mrs. William G. Parrett Queally Family Foundation, Inc. Mr. and Mrs. Michael Salvati Mr. and Mrs. Colin Welch

\$5,000-\$9,999

American Transit Insurance Mr. and Mrs. Michael A. Barr Mrs. Susan M. Carroll Clarfeld Citizens Private Wealth Mr. Thomas Connor Dav Pitnev LLP Mr. and Mrs. Anthony J. de Nicola Mr. and Mrs. Donn Dolce Mr. and Mrs. Robert J. Eck Mr. and Mrs. Matthew Evans Mr. and Mrs. George Farr Mr. and Mrs. Jamie Heffernan Mrs. Judy O. Higgins Mr. Richard W. LaFerriere Mr. and Mrs. Theodore Lundberg Mr. and Mrs. Brian E. Lynch The Magnetti Family Mr. Liam McDevitt Mr. and Mrs. Brian O'Connor Mr. and Mrs. Bernard F. O'Hare Mr. and Mrs. Michael J. Paliotta The William F. Plunkett Family Mr. James A. Read / MML Capital Mrs. Frances Heffernan Roonev Mr. and Mrs. William E. Seibold Mr. and Mrs. Patrick Shouvlin Society of the Sacred Heart, United States/Canada Province

\$2.500-\$4.999

Mr. and Mrs. John K. Trimble

Aquarion Water Company of Connecticut Ms. Cathy Birch Mr. and Mrs. Michael Bossidy Ms. Lynn R. Callagy Mr. Gaetano Ciambriello / AFC Mortgage Group Mr. John J. Daileader Mr. and Mrs. Thomas A. Dippel Mr. and Mrs. Michael J. Donoghue Mr. James Dooling Mr. and Mrs. Timothy M. Dwyer Mr. and Mrs. Matthew G. Fair Mr. and Mrs. Bruno Francois Mr. Walter Gumersell Ms. Mary Ellen Guzewicz Iona Preparatory School Mr. and Mrs. Thomas J. Lanese / Lanese Construction Mr. and Mrs. Christian LeBris Mr. Louis LeJacq Mr. and Mrs. Roque Martin Mr. and Mrs. Daniel R. McAuliffe Mr. Kevin E. O'Brien Ms. Susan Resch Mr. and Mrs. Raymond Rizio Mr. Robert G. Rooney Mr. Andrew Schulz Mr. and Mrs. Michael E. Shea Sourcepass Inc. Mr. and Mrs. Sergio F. Toni Mr. Randall White

\$1,000-\$2,499

AdEdge Mr. and Mrs. Charles A. Bauer Mr. James Benson The Blackbaud Giving Fund. YourCause Blakes School Uniform Co., LLC Ms. Margaret Carlson Mr. and Mrs. Matthew Connon Mr. and Mrs. Christopher F. Corapi Diocese of Bridgeport Vietnamese Community Mr. Louis DiPalma Dr. and Mrs. Thomas B. Doyle Mr. and Mrs. Kevin Ecclesine Ms. Marjorie Eilertsen Mr. Tony Fox Ms. Georgette Geller Mr. and Mrs. Christopher Geronimos Mr. and Mrs. Salvatore Gilbertie Mr. and Mrs. John P. Heffernan, Jr. Ms. Kate Heffernan Mr. and Mrs. Daniel S. Henson Mr. and Mrs. William Huntington Mr. and Mrs. Paul Huston Mr. and Mrs. Brennan Keating Mrs. Thomas S. Knight, Jr. Ms. Barbara Lane Ms. Margaret Longto Mr. Kevin MacGuire Mr. and Mrs. Todd Maloney Mr. Philip A. Mangieri Mr. Herbert McDade and Ms. Martha Monserrate Mr. and Mrs. Daniel D. Mooney Mr. and Mrs. E. James Mulcahy Mr. and Mrs. Mark Mulcahy Mr. Kelsey Nix Mr. and Mrs. Patrick Noland The Panwy Foundation Mr. and Mrs. Fred Paulmann Ms. Kate Pengue Mr. Carlos Rodriguez Ms. Lisa Roman-Johnson Mr. and Mrs. Jay H. Sandak Mr. and Mrs. John P. Shaughnessy **TigerRisk Partners** Mr. and Mrs. Donald Worthley

\$500-\$999

Mr. Garreth Boyle Mr. Rich Colbert Mr. Robert Corona Mr. Paul B. Cronin Mr. and Mrs. John Engel Mr. Rov H. Ervin Mr. and Mrs. David R. Finn Mr. and Mrs. Daniel H. Fitzgerald Mr. and Mrs. Stephen V. Gelhaus Dr. John Gresh Mr. Michael J. Hanlon Mr. Justin Harrington Ms. Dawn Israel Mr. Patrick J. Kearney Mr. and Mrs. John J. Kennedy Mr. William G. Lerchen

Ms. Elizabeth T. Marren Ms. Meredith McCormack Ms. Patricia McGinley Mr. Thomas McLaughlin Mr. and Mrs. Micah Meisel Mr. John F. Metzger Mr. and Mrs. Matthew Misisco Mr. Bryce O'Brien Mr. and Mrs. Lawrence Pasini Mr. and Mrs. Michael Riley Mr. Louis Rivera Mr. Steven V. Roberts Mr. and Mrs. Henry Rondon Mrs. Oren Root Mr. John Santana Mr. and Mrs. T. Brock Saxe Schiro Family Foundation Mr. and Mrs. Jack Sieke Mr. and Mrs. Robert H. Taplett Ms. Margaret Watson Mr. and Mrs. Louis Zuckerman

\$1-\$499

Ms. Jane Arestia Mr. and Mrs. Michael M. Boscaino Mr. and Mrs. John B. Burke Sr. Grace Butler, rscj Mr. Joseph Cardozo Mr. Anthony C. Carrano Mr. and Mrs. Richard Carratu Mr. Sean Carroll Ms. Lori Ceccarelli Mr. and Mrs. Nicholas Cecere Mr. and Mrs. Patrick J. Clark Ms. Nertaile Clermont Ms. Jane Colihan Mr. and Mrs. John Cooper Ms. Wilma Creatore Mr. Michael Dabrowski Mr. Barry J. Dandrea Mr. and Mrs. Marc P. Delmonico Mr. Vincent P. DiPalma Mr. and Mrs. Jason Dolby Mrs. Ann Marie Donnelly Ms. Mary M. Donnelly Ms. Anne T. Drake Mrs. Louise M. Dunn

Gifts by Amount (continued)

Mr. and Mrs. Shane Ecclesine Ms. Mary Jane Edwards Dr. Ann Errichetti Mr. and Mrs. Alfred Faulkner Dr. and Mrs. William J. Fessler Mr. Nicholas B. Finn Ms. Lyn Fontanella Mr. Anthony Franks Mr. Joseph Gallagher Mr. and Mrs. John Goetz The Law Offices of Victoria S. Gonzalez Ms. Victoria Gonzalez Mr. Brendan Griffin Mr. and Mrs. Peter Guenther Mr. Christopher Harris Mr. and Mrs. James M. Hughes Mr. Matthew Hurtt and Dr. Allison J. Hurtt Mrs. Barbara Johansen Mr. Michael Jones Dr. Peggy Jordan Mr. Michael Kreppein Mr. and Mrs. Thomas M. Larkin Mr. and Mrs. Robert Lendrim Mr. and Mrs. Paul Lillicraf Mr. Dave Liston Mr. Devin Lynch Mr. Dan MacInnis Magtype Mr. and Mrs. Donat C. Marchand Mr. James T. Marini Mr. Matthew Mason Ms. Patricia M. McAllister Mr. and Mrs. John P. McAndrew Ms. Catherine M. McGettigan Mrs. Nancy Moore Mr. and Mrs. Brendan J. O'Halloran Mr. and Mrs. Dan C. Omohumdro Ms. Ruth Ortega Ms. Laura Pascual Mr. David L. Pierson Msgr. Thomas W. Powers, Jr. Mr. and Mrs. Danny Rainho Mr. and Mrs. Ramon A. Ramos Mr. and Mrs. Richard A. Rowella Ms. Ruth A. Ryan Ms. Ashley Sabia Mr. Richard S. Salvaggio Mr. and Mrs. Jeffrey Schelsinger Mr. and Mrs. Rocco Sillo Mr. and Mrs. Peter Stamm Mr. David Sylvestro Mr. Richard Timmons Mr. John Torres Mr. and Mrs. Stephen M. Turner Mr. Anthony J. Tylutki Mr. and Mrs. Gilbert Vielot Ms. Callie Weber Ms. Sarah Weber Ms. Maylise E. West Mr. and Mrs. Seth H. Wohlberg

Gifts in Kind

Anonymous Mr. and Mrs. James L. Bailey BMW of Bridgeport Mr. and Mrs. Michael Bossidy Most Rev. Frank J. Caggiano Ms. Sheila J. Clancy Mr. Samir Dhamija / My Mez Mr. and Mrs. Bradford Evans Gus's Seafood Ms. Nadja Hansen Mr. and Mrs. John P. Heffernan, Jr. Mr. Randall Johnson Mr. and Mrs. John M. Kreitler Mr. Joel Lall / In Higher Spirits Ben Larrabee Photography M&M Limousine Manfredi Jewels of New Canaan Ms. Susie Mara McDonnell Mr. John Metzger Mr. and Mrs. John H. Myers Mr. and Mrs. John Normile Mr. and Mrs. Bernard F. O'Hare Mr. Robert Patchen / Paci Restaurant Dr. Harrison Pierce Dr. Rock Positano Mr. Ron Rosa / Polpo Restaurant & Saloon Mr. and Mrs. Michael Salvati Serena & Lily Mr. and Mrs. Donald Worthley

Corporate Matching Donors

Special thanks to	the	following	corporate	matching	donors
GE Foundation				Indeed	

Morgan Stanley

Raytheon

Teucrium Trading, LLC

How can you give to the Catholic Academy of Bridgeport? There are several easy options:

GO TO: www.catholicacademybridgeport.org and click the "DONATE NOW" button at the top of the home screen.

MAIL A GIFT to our business offices at: Catholic Academy of Bridgeport 63 Pequonnock Street Bridgeport, CT 06604 **TO WIRE STOCK / SECURITIES** instruct your broker to "deliver free" to: National Financial Services, DTC 0226, Bridgeport Roman Catholic Diocesan Corp. Account Number: Q81-086780. Please email marisa@wcmfm.com and prowella@diobpt.org to let them know this gift is for Catholic Academy of Bridgeport.

This list contains names of donors from July 1, 2021 - June 30, 2022. We have tried to include all names. If we inadvertently omitted yours, please pardon us and call 203-362-2990. Thank you.



Why I Teach at Catholic Academy of Bridgeport

PEACHES BERNARD 7th-grade teacher on CAB's St. Augustine campus

Favorite quote: "Everything you need to accomplish your goals is already in you."

"My love for teaching started years ago. Whether it was helping my six children with their homework or assisting neighborhood kids with their summer packets, I always was drawn to teaching. So, after spending 26 years as a respiratory therapist, I went back and earned a Masters in Elementary Education and have worked at the Catholic Academy of Bridgeport ever since. CAB is very supportive of its teachers. We are encouraged to challenge our students to become problem-solvers and critical thinkers, and thus excel in other areas. I believe we can do so much for students here. We have a rigorous curriculum, a safe learning environment and camaraderie among the faculty and staff. It's important to build teams of teachers who are collaborative and consistent, and each of us sees each other as partners – our students deserve that. And with the new Merit Pay initiative, there is no longer the allure for CAB teachers to leave for a higher-paying position elsewhere. The challenge now is to let teachers - especially younger teachers coming out of college - know that CAB's Merit Pay program is competitive and meaningful. And if Merit Pay can continue to attract teachers who are dedicated to our mission, that benefits everyone."



EXECUTIVE OFFICES 63 Pequonnock Street Bridgeport, CT 06604

Thank you for your support!



catholicacademybridgeport.org